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Telecom Ops in 2023

Disrupting the Status Quo to Build Resilient Networks That Drive Service Excellence



Your panelists today



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Technology advancement is creating massive opportunities & challenges

Telcos must disrupt themselves or be disrupted





Top 3 trends for Telecom in 2023 and beyond







From SLAs to XLAs:

Digital transformation now or bust

Drive service excellence
Create and scale digital-native customer experience
Operational and infrastructure-led excellence

Agile and resilient network and IT tech stacks





□ Minimize complexity

□ Services and product portfolio

Market approach

Technology

Maximize capacity utilization

Optimize ITSM processes



Service Excellence, But Make It Cost Effective: Radical redesign of service operations

TREND 3



The Ubiquity Imperative:

Uncover new revenue opportunities in the always-on-everywhere world

- Huge growth in mobile traffic and bandwidth requirements
- Drive XLA: demand for always-on, personalized, high-quality, digital services — across any channel
- Investment choices: the right transition path from their current architecture



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Automation: The Disruptor You Need?

Building resilient networks that drive service excellence



A Makeover for the Network

18 M Detabytes

Projected growth in data traffic by 2026 (24% YoY 2022-6)



Cost of capital expenditure to build and upgrade networks between 2022 and 2026

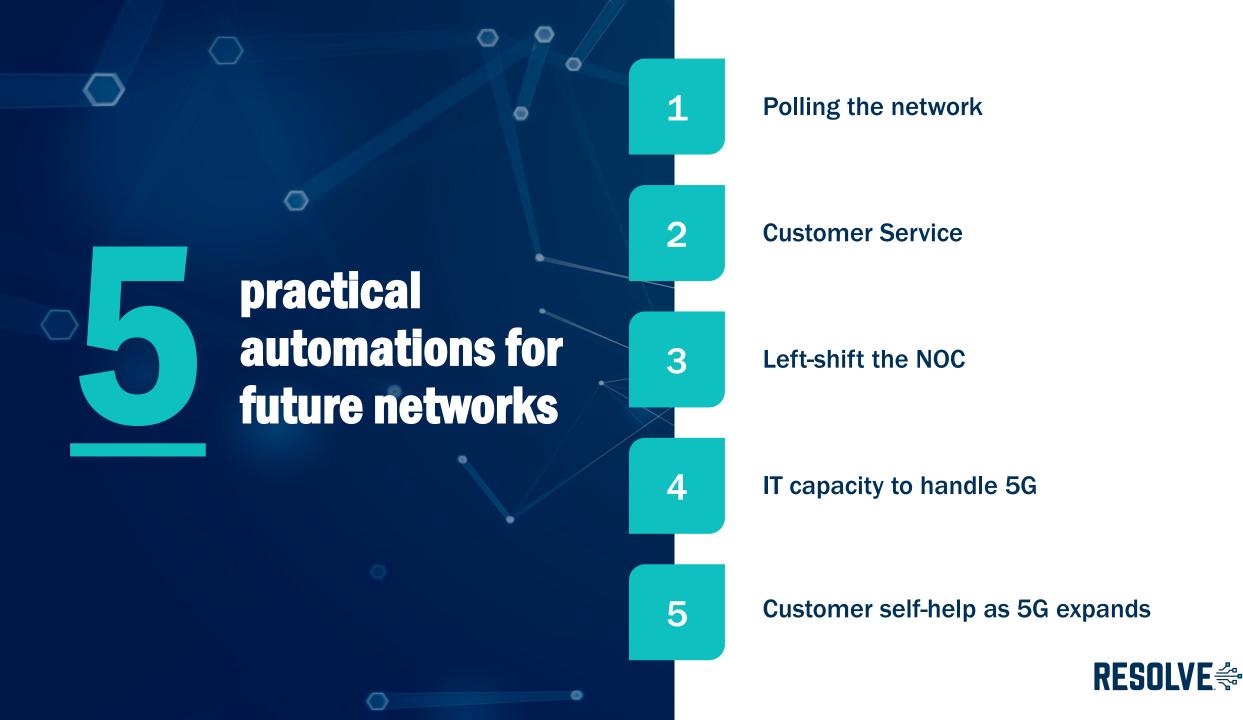


SOURCE: https://www.accenture.com/usen/insightsnew/communications-media/comms-industry-vision

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Next-Gen Telco Networks

What does the future look like?





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